

From: [Steve Peters](#)
To: [Jefferis, Brian](#); [Kong, Hana](#)
Cc: [Charlene Sun](#); [Yarnell, Christopher](#); [Broughton, Amy](#)
Subject: Water Utility Public Debt Obligation Documents
Date: Thursday, December 8, 2022 6:50:03 PM
Attachments: [image001.png](#)

Hi Brian and Hana,

I uploaded a few documents to a temporary EPA Sharepoint site that Chris set-up because there is a technical issue with 3rd parties accessing the other sites. The documents are in regard to publicly issued Water Utility (WU) debt, including for the WIFIA projects, that we're putting out for competitive bid at the beginning of January for anticipated closing on January 19. I added them to a folder I created and named "Water Reliability Program - Obligation Documents" since they are defined as such in the Master Agreement. The documents are:

1. 2023AB WU Refunding Bonds Indenture
2. 2023C WU Certificates of Participation Trust Agreement
3. 2023C WU Certificates of Participation Installment Purchase Agreement

Here is the link: [Water Reliability Program - Obligation Documents](#)

Regards,

STEVE PETERS

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